

**CITY OF ROCKPORT, TEXAS
NOTICE OF INTENTION TO ISSUE
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION**

The City Council of the City of Rockport, Texas (the "City") does hereby give notice of intention to issue one or more series of *City of Rockport, Texas Combination Tax and Revenue Certificates of Obligation* in the maximum aggregate principal amount not to exceed \$2,000,000 for the purpose of paying, in whole or in part, contractual obligations to construct or make various repairs, extensions, additions and improvements to, and acquire and install equipment related to, the City's Park system, including but not limited to improvements to the City's Aquatic Park and the acquisition and development of land for a sports complex (the "Projects"), and to pay all or a portion of the legal, fiscal and engineering fees in connection with the Projects, and to pay costs of issuance. The City proposes to provide for the payment of such Certificates of Obligation from the levy and collection of ad valorem taxes in the City within the limits provided by law and from a lien on and pledge of "Surplus Revenues", if any, received by the City from the ownership and operation of the City's municipal waterworks and sanitary sewer system. The City Council proposes to authorize the issuance of such Certificates of Obligation at 6:30 p.m. on Tuesday, January 13, 2015, at a Regular Meeting, at the City Hall, Rockport, Texas.

/s/ Charles J. ("C.J.") Wax
Mayor, City of Rockport, Texas