

Debt Allocation by Fund

Issue	Fund Allocation		
	General	Utility	Utility S/C
2005 Revenue CO	57.76%	42.24%	-
2007 Revenue CO	82.95%	17.05%	-
2009 Revenue CO	-	100.00%	-
2009 Refunding GO	51.49%	41.62%	6.89%
2010 Refunding GO	50.08%	49.92%	-
2012 Refunding GO	57.76%	42.24%	-

2005 Certificates of Obligation

Issue Date: 10/04/2005

Issue Purpose: Finance improvements to the City's municipal utility systems, construct and make various street and drainage improvements, including the acquisition of land for right-of-way for certain street and drainage projects, pay legal, fiscal and engineering fees in connection with such projects, and pay costs of issuance related to the Certificates

2007 Certificates of Obligation

Issue Date: 8/15/2007

Issue Propose Make street and drainage improvements along various street in the City; make storm sewer improvements and develop a master plan for storm sewer crossings; construct and equip a community recreation center; construct and equip a park and leisure services building; construct additional parking at the Beach Park; acquire approximately 50 acres of land located within the City limits in the vicinity of a major highway to be used for perpetual open space as part of the City's park system; and pay legal, fiscal and engineering fees in connection with such projects; and pay costs of issuance.
Make repairs, extensions and improvement to the City's sanitary sewer system (CIPP Program)

2009 Revenue CO Bonds

Issue Date: 9/01/2009

Issue Purpose For construction, additions, renovations, and improvements to the City's Waterworks and Sewer System; and to pay costs of issuance of the Certificates.

2009 Refunding Bonds

Issue Date: 9/01/2009

Issue Purpose: Refund certain outstanding obligations of the City in order to reduce the annual debt service of the City and pay costs of issuance of the Bonds
Issues refunded 1996, 1998, 1999

Issue Date: 14-May-96
Issue Purpose: Utility System Wastewater Treatment Plant Improvements
Wastewater Treatment Plant Expansion

Issue Date: 15-Aug-98
Issue Purpose: General Fund Streets & Equip, Fire Station, Beach Park Pavilion
Enterprise, Henderson and Traylor Street Improvements
New Fire Station Construction
Saltwater Pool Pavilion Remodeling & Improvements

Issue Date: 24-Aug-99
Issue Purpose: General Fund Street Improvements &
Water System Acquisition & Improvements
Omohundro and Maple Street Improvements
Key Allegro Street Paving Assessments Improvements
Peninsula Oaks Water System Purchase

2010 GO Refunding Bonds

Issue Date: 12/01/2010

Issue Purpose: Refund certain outstanding obligations of the City in order to reduce the annual debt service of the City and pay costs of issuance of the Bonds
Issue refunded 2001

Issue Date: 15-Nov-01
Issue Purpose: Construct Street and Drainage Improvements
Construct Improvement and Extension to the
Water and Wastewater System and Pay
Professional Services Related to Construction
and Financing of Projects

2012 GO Refunding Bonds

Issue Date: 10/15/2012

Issue Purpose: Refund certain outstanding obligations of the City in order to reduce the annual debt service of the City and pay costs of issuance of the Bonds
Issue refunded 2005

Issue Date: 10/04/2005
Issue Purpose: Finance improvements to the City's municipal utility systems, construct and make various street and drainage improvements, including the acquisition of land for right-of-way for certain street and drainage projects, pay legal, fiscal and engineering fees in connection with such projects, and pay costs of issuance related to the Certificates

2014 Revenue CO Bonds

Issue Date: 06/15/2014

Issue Purpose Make various repairs, extensions, additions and improvements to, and acquire and install equipment related to, the City's combined waterworks and sewer system (including but not limited to rehabilitation of water tanks), and the City's gas system (including but not limited to the construction and equipping of a condensed natural gas fueling facility and funding a distribution integrity management program line replacement, to pay all or a portion of the legal, fiscal, and engineering fees in connection with the Projects, and to pay costs of issuance of the Certificates.

2014 GO Refunding Bonds

Issue Date: 06/15/2014

Issue Purpose Refund certain outstanding obligations of the City in order to reduce the annual debt service of the City and pay costs of issuance of the Bonds
Issue refunded 2005

Issue Date: 10/04/2005

Issue Purpose: Finance improvements to the City's municipal utility systems, construct and make various street and drainage improvements, including the acquisition of land for right-of-way for certain street and drainage projects, pay legal, fiscal and engineering fees in connection with such projects, and pay costs of issuance related to the Certificates